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Seeking Wellness Counseling

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CLIENT DEMOGRAPHIC FORM

(Please Print & Bring to Your First Appointment)

Today's Date ____/____/____

CLIENT INFORMATION

Client's Last Name		First	Middle	<input type="checkbox"/> Mr.	<input type="checkbox"/> Ms.	Marital Status (Circle One) Single / Married / Other	
Is this your legal name? <input type="checkbox"/> Yes <input type="checkbox"/> No	If not, what is your legal name? (Former Name)		Birth Date / /		Age	Sex <input type="checkbox"/> Transgender <input type="checkbox"/> M <input type="checkbox"/> F	
Street Address		City	State	ZIP Code	Social Security - -		Home Phone No. ()
P.O. Box		City	State	ZIP Code	Cell Phone No. ()		
Occupation		Employer			Work Phone No. ()		
Referred to Provider by (Please check one box & list) <input type="checkbox"/> Family <input type="checkbox"/> Friend <input type="checkbox"/> Close to Home/Work				<input type="checkbox"/> Dr. _____	<input type="checkbox"/> Insurance Plan	<input type="checkbox"/> Website	
<input type="checkbox"/> Yellow Pages				<input type="checkbox"/> Other _____			
Email Address:				Alternative Email Address:			

INSURANCE INFORMATION

(A COPY OF YOUR INSURANCE CARD IS NEEDED)

Person Responsible for Bill		Birth Date / /	Address (if different)		Home Phone No. ()	
Email Address:					Cell Phone No. ()	
Occupation	Employer	Employer Address			Work Phone No. ()	
Is this client covered by insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		Is this an EAP visit? <input type="checkbox"/> Yes <input type="checkbox"/> No		Total Annual EAPs allowed? _____		
Please Select Your Primary Insurance Provider		<input type="checkbox"/> Kaiser Permanente <input type="checkbox"/> Assurant <input type="checkbox"/> Beech Street <input type="checkbox"/> Blue Cross/Blue Shield <input type="checkbox"/> ChoiceCare <input type="checkbox"/> Champus <input type="checkbox"/> Cigna <input type="checkbox"/> Definity Health <input type="checkbox"/> First Health <input type="checkbox"/> HealthSmart <input type="checkbox"/> Humana <input type="checkbox"/> Magellan/Aetna <input type="checkbox"/> United Healthcare <input type="checkbox"/> Value Options <input type="checkbox"/> Other _____				
What is the authorization number?				<input type="checkbox"/> Self Pay		

Insured's Name	Insured's S.S. #	Birth Date / /	Group #	Policy #	Co-Payment \$
Client's Relationship to Insured		<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other _____
Name of Secondary Insurance (if any)		Insured's Name		Group #	Policy #
Client's Relationship to Insured		<input type="checkbox"/> Self	<input type="checkbox"/> Spouse	<input type="checkbox"/> Child	<input type="checkbox"/> Other _____

IN CASE OF EMERGENCY

Name of Local Friend or Relative (not living at same address)	Relationship to Client	Home Phone No.	Work Phone No.

